

2002 | 3rd Quarter in Review



Top-Performing Fund for the Quarter in Each Category

Top Performing Funds (Trailing 13-week returns, through 9/30/02)

Category	No. of Funds	Fund Name	Manager Name	Trailing 13 Wks	Net Assets (\$ Mil)
Convertibles	73	ING Convertible C NIGCX		-4.74	81.5
Diversified Emerging Mkts	186	Eaton Vance Emerging Markets B EMEMX	Jacob Rees-Moog	-11.20	6.3
Diversified Pacific/Asia	50	Prudential Pacific Growth A PRPAX	Roger P. Ellis	-10.50	26.4
Domestic Hybrid	929	Comstock Capital Value A DRCVX	Charles L. Minter	27.27	75.0
Emerging Markets Bond	43	Payden Emerging Markets Bond R PYEMX	Management Team	1.01	60.5
Europe Stock	181	PIMCO European Convertible Instl F006V6	Sandra K. Harris	-2.36	5.0
Foreign Stock	909	T. Rowe Price Em Eur & Mediterranean TREM	Christopher D. Alderson	-9.05	22.8
High Yield Bond	384	CMC High Yield COHYX	Jeffrey L. Rippey	6.09	304.3
Intermediate Government	343	Flex-funds U.S. Government Bond FLXBX	Joseph A. Zarr	9.91	13.0
Intermediate-Term Bond	711	GMO Inflation Indexed Bond III GMIIX	Thomas F. Cooper	7.75	284.0
International Bond	140	CSI Fixed-Income CSIDX	Leland Faust	5.77	93.6
International Hybrid	65	Prudent Safe Harbor PSAFX	David W. Tice	1.90	105.1
Japan Stock	54	DFA Japanese Small Company DFJSX	Jeanne C. Siquefield	-5.32	64.3
Large Blend	1344	ProFunds UltraBear Inv URPIX	Management Team	33.77	111.3
Large Growth	1246	Rydex Tempest 500 RYTPX	Management Team	33.06	292.6
Large Value	902	Forester Value FVALX	Thomas H. Forester	5.08	0.1
Latin America Stock	29	Scudder Latin America S SLAFX	Paul Rogers	-21.13	249.1
Long Government	61	American Century Target Mat 2030 Inv ACTAX	Management Team	23.60	13.4
Long-Term Bond	101	Vanguard Long-Term Bond Index VBLTX	Ian A. MacKinnon	9.45	627.1
Mid-Cap Blend	283	Hussman Strategic Growth HSGFX	John P. Hussman, Ph. D	1.95	371.9
Mid-Cap Growth	756	Millennium Growth MGFQX	Robert A. Dowlett	-0.18	5.0
Mid-Cap Value	311	Matthew 25 MXXVX	Mark Mulholland	-3.14	39.3
Multisector Bond	182	IDEX Janus Flexible Income A IDITX	Ronald V. Speaker	5.69	51.9
Muni California Interm	38	California Investment CA Ins Interm CATFX	Phillip W. McClanahan	5.47	27.1
Muni California Long	119	SAFECO CA Tax-Free Income Inv SFCAX	Stephen C. Bauer	6.95	95.4
Muni National Interm	185	Offitbank National Municipal Select OFNM	Carolyn N. Dolan	5.77	79.0
Muni National Long	353	Eaton Vance National Municipals B EVHMX	Thomas M. Metzold	7.42	1,543.6
Muni New York Interm	27	Nuveen NY Insured Municipal Bond R NINYX	Stephen S. Peterson	5.71	253.3
Muni New York Long	96	Victory NY Municipal A IPNYX	Paul A. Toft	6.67	17.3
Muni Short	104	AXP Intermediate Tax-Exempt A INFAX	David Kerwin	4.41	75.4
Muni Single State Interm	293	Seligman Municipal MA A SMATX	Thomas G. Moles	5.46	85.3
Muni Single State Long	577	First Investors Multi-St Ins T/F GA A FMTGX	Clark D. Wagner	5.97	7.7
Pacific/Asia ex-Japan Stk	87	Matthews Asian Growth & Income MACSX	G. Paul Matthews	-3.43	152.7
Short Government	128	DFA Five-Year Government DFFGX	Jeanne C. Siquefield	5.50	254.0
Short-Term Bond	250	ABN AMRO Investment Grade Bond I IOFIX	Bruce Beaumont	5.29	83.7
Small Blend	267	Potomac Small Cap/Short POSSX	Management Team	18.00	42.9

Small Growth	626	FBR Small Cap Value A FBRVX	Charles T. Akre, Jr.	-6.62	25.0
Small Value	302	FAM Equity-Income FAMEX	Paul Hogan	-8.12	59.8
Specialty-Communications	53	Fidelity Select Multimedia FBMPX	Brian Kennedy	-6.01	80.4
Specialty-Financial	118	Burnham Financial Services A BURKX	Anton Schutz	-4.51	45.0
Specialty-Health	186	Fidelity Select Medical Equip/Systems FSMEX	Steve Calhoun	-1.68	132.1
Specialty-Natural Res	74	Oppenheimer Real Asset A QRAAX	Kevin Baum	10.92	91.3
Specialty-Precious Metals	40	Midas MIDSX	Management Team	8.15	42.7
Specialty-Real Estate	155	Fidelity Real Estate High-Inc F0000U	Steve Rosen	3.87	374.3
Specialty-Technology	385	Waddell & Reed Adv Science & Tech A UNSCX	Zachary H. Shafran	-9.45	1,758.8
Specialty-Utilities	97	Principal Utilities A PUTLX	Fernando Diaz	-10.00	62.3
Ultrashort Bond	98	Franklin Adjustable U.S. Govt Secs FISAX	Jack Lemein	3.89	473.5
World Stock	359	GMO World Equity Allocation III GMWAX	Management Team	-6.72	23.3

Net Assets are as of the most recent month end available.

Trailing returns through 9/30/02. Before the end of the quarter, Morningstar shows preliminary data using trailing 13-week returns to approximate total returns for the quarter. This information is updated to reflect quarterly returns as soon as our quarterly total-return data is finalized.

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